

# BUDGET CHECK OFF LIST

START DATE:

NAME:

ADDRESS:

CITY:

STATE:

APN #:

COUNTY:

**Budget check off list: check the box when the applicable items are completed (all items may not be needed)**

check when done

Determine your total budget: Decide on the maximum amount you are willing to spend on your new home construction project.

check when done

Allocate funds for land purchase: If you haven't already purchased the land, set aside a portion of your budget for this expense.

check when done

Include architectural and design fees: Budget for the cost of hiring an architect or designer to create the plans and blueprints for your new home.

check when done

Account for permits and inspections: Research the cost of obtaining necessary permits and inspections required by your local building department.

check when done

Account for land clearing and development costs such as: tree removal, brushing, creating a road, pad excavation, etc.. In addition, consider any landscape retaining wall for the home pad, driveway, etc.

check when done

Estimate construction costs: Break down the estimated costs for materials, labor, and equipment needed for the construction process. Consider factors such as foundation, framing, roofing, plumbing, electrical, HVAC, and finishing materials.

check when done

Factor in contingency funds: Set aside a percentage of your budget as a contingency fund to account for unexpected expenses or changes during the construction process.

check when done

Plan for landscaping and exterior features: Budget for landscaping, driveway, fencing, and any other exterior features you want to include in your new home.

check when done

Include interior finishes and fixtures: Consider the cost of flooring, cabinetry, countertops, appliances, lighting fixtures, bathroom fixtures, and any other interior finishes you desire.

check when done

Account for utility connections and fees: Budget for the cost of connecting your new home to utilities such as water, electricity, gas, and sewer.

check when done

Include financing costs: If you are taking out a loan for the construction, factor in the interest payments and any associated fees.

check when done

Plan for moving expenses: Budget for the cost of moving into your new home, including packing materials, hiring movers, and any necessary storage.

check when done

Consider ongoing maintenance costs: While not directly related to the construction budget, it's essential to factor in ongoing maintenance costs for your new home.

**Remember to regularly review and update your budget throughout the construction process to ensure you stay on track.**

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